



## Intake Forms

Date \_\_\_\_\_

### Demographic Information

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Education Level (highest completed)     High School                       College (undergraduate)  
 Graduate Level (Masters)     Doctorate                       Other \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Fax \_\_\_\_\_

### How may we contact you?

Phone contact:

OK to leave message with detailed information?  
 Home                       Cell                       Work

Leave message with call back number only  
 Home                       Cell                       Work

Written contact:     Home address                       E-mail                       Fax

### Referral Information

How did you hear about us?

Referred by therapist \_\_\_\_\_

Referred by a friend \_\_\_\_\_

Referred by a minister/pastor \_\_\_\_\_

Web Site

Other \_\_\_\_\_

May we have your permission to thank the person who referred you to us?     yes     No

### Emergency Contact Information

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone #(s) \_\_\_\_\_

## INTAKE ASSESSMENT

### Presenting Problem

Reason(s) for considering therapy/counseling at this time? \_\_\_\_\_

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### Areas of Concern or Stress

#### Personal or Relational Problems

- Grief/mourning following loss
  - Depression
  - Anger or difficulty controlling temper
  - Loneliness
  - Anxiety
  - Guilt
  - Physical problems
  - Medical problems
  - Financial difficulties
  - Employment difficulties/stress
  - Alcohol or drugs
  - History of traumatic experiences
    - Sexual abuse       Rape
    - Incest               Assault
  - Use of internet
  - Pornography
  - Arguing or handling conflict
  - Poor Communication
  - Infidelity
  - Emotional abuse by partner
  - Physical abuse by partner
  - Lack of emotional support
  - Problems with relatives
  - Other concerns Please specify \_\_\_\_\_
- 

#### Life Adjustment Problems

- Divorce or Separation
- Newly married or remarried
- Stepfamily with children
- Moving to new location
- Parenting a newborn
- Being a single parent
- Addition of a parent to household
- Other adjustments Please specify: \_\_\_\_\_

#### Family Problems

- Custody or visitation problems
- Disagreement about child rearing and/or discipline
- One or more family members not getting along
- Child(ren) having difficulty with divorce or new marriage
- Emotional abuse of child(ren)
- Physical abuse of child(ren)
- Sexual abuse of child(ren)
- Difficulty letting child(ren) grow up
- Major difficulties with child or teen

### Please Answer the Following Questions Thoughtfully and Honestly:

Do you frequently daydream? \_\_\_\_\_ Have difficulty concentrating or maintaining focus? \_\_\_\_\_  
 Are you forgetful? \_\_\_\_\_ Procrastinate? \_\_\_\_\_ Frequently late? \_\_\_\_\_ Does anyone in your family complain? \_\_\_\_\_

How many hours do you work in a typical week? \_\_\_\_\_ Is this a good fit for your? \_\_\_\_\_ Does anyone in your family complain? \_\_\_\_\_

Do you have concerns or questions regarding your sexual activities or frequency? \_\_\_\_\_ Does your spouse express any concerns? \_\_\_\_\_

How frequently do you access the internet or play video games? \_\_\_\_\_ What type of sites do you visit? \_\_\_\_\_ How much time are you on Facebook? \_\_\_\_\_ Does anyone in your family complain? \_\_\_\_\_

How frequently do you use tobacco products? \_\_\_\_\_ What type(s) of tobacco do you use? \_\_\_\_\_ What age did you begin? \_\_\_\_\_

### Therapy/Counseling History

Have you ever been in therapy or counseling before?  Yes  No

When \_\_\_\_\_ Where \_\_\_\_\_

Reason \_\_\_\_\_

Describe the experience \_\_\_\_\_

Have you ever been hospitalized for any mental health reasons?  Yes  No

When \_\_\_\_\_ Where \_\_\_\_\_

Reason \_\_\_\_\_

Describe the experience \_\_\_\_\_

Are you currently in therapy or counseling with anyone?  Yes  No

Whom \_\_\_\_\_ Where \_\_\_\_\_

How long \_\_\_\_\_ Reason \_\_\_\_\_

Describe the experience \_\_\_\_\_

### Dependency History

Have you ever felt like you needed to cut down on your drinking or drug use?  Yes  No

Have people annoyed you by criticizing your drinking or drug use?  Yes  No

Have you ever felt guilty about your drinking or drug use?  Yes  No

Have you ever had a drink or used drugs in the morning to steady your nerves or to get rid of a hangover?  Yes  No

If yes to any of the above please describe \_\_\_\_\_

Have you ever been or are you now in treatment for alcohol/chemical dependency?  Yes  No

If yes, When \_\_\_\_\_ Where \_\_\_\_\_

Reason \_\_\_\_\_

Describe the experience \_\_\_\_\_

How frequently do you engage in high risk financial investments or gambling activities? \_\_\_\_\_

What are you doing? \_\_\_\_\_ How much money have you won/lost? \_\_\_\_\_

Does anyone in your family complain? \_\_\_\_\_

### Relationship Information

Are you in a significant relationship at this time?  Yes  No

If yes, Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Dating  Engaged  Married  Separated  Divorced  Living Together  Other \_\_\_\_\_

How long have you been together? \_\_\_\_\_ If married, how long have you been married? \_\_\_\_\_

If separated, how long have you been separated? \_\_\_\_\_

How many times have you been married?  1  2  3  4 or more

Age at first marriage \_\_\_\_\_ How long were you married? \_\_\_\_\_

How many times has your partner been married?  1  2  3  4 or more

Age at first marriage \_\_\_\_\_ How long was he/she married? \_\_\_\_\_

### Child(ren) Information

How many children do you have from current relationship? \_\_\_\_\_ Ages \_\_\_\_\_

How many children do you have from previous relationship(s)? \_\_\_\_\_ Ages \_\_\_\_\_

How many children does your partner have from previous relationship(s)? \_\_\_\_\_ Ages \_\_\_\_\_

How many children are currently living with you? \_\_\_\_\_ Ages \_\_\_\_\_

Do any of your children have problems or difficulties?  Yes  No

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Family of Origin**

State/Country of birth \_\_\_\_\_ Where did you grow up? \_\_\_\_\_

Were you adopted?  Yes  No If yes, how old were you? \_\_\_\_\_

Did you live with both parents for most of the time from birth to high school?  Yes  No

Did your parents divorce?  Yes  No If yes, how old were you? \_\_\_\_\_

If you were not raised by both your natural or adopted parents, by whom were you raised?

- Single parent – mother       Single parent – father       Mom and step father  
 Father and step mother       Relative or guardian       Other (specify) \_\_\_\_\_

How would you describe your parents' marriage?

- Very Happy     Happy     Neither happy nor unhappy     Unhappy     Very unhappy

Who do you know that has a marriage you would like to model your marriage after? \_\_\_\_\_  
 Why? \_\_\_\_\_

**Biological Father**

Name \_\_\_\_\_ Occupation \_\_\_\_\_

Living?  Yes  No

If yes, give his current age \_\_\_\_\_ Health status \_\_\_\_\_

If no, give his age at time of death \_\_\_\_\_ Cause of death \_\_\_\_\_

How long ago did your father die? \_\_\_\_\_ How old were you? \_\_\_\_\_

Describe your relationship with your father \_\_\_\_\_

Does (or did) your father have any of the following (check all that apply)

- Alcohol/drug problem     Depression     Medical problems     Mental Health concerns  
 Compulsive behaviors such as gambling, sexual addiction, workaholism (specify) \_\_\_\_\_

**Biological Mother**

Name \_\_\_\_\_ Occupation \_\_\_\_\_

Living?  Yes  No

If yes, give her current age \_\_\_\_\_ Health status \_\_\_\_\_

If no, give her age at time of death \_\_\_\_\_ Cause of death \_\_\_\_\_

How long ago did your mother die? \_\_\_\_\_ How old were you? \_\_\_\_\_

Describe your relationship with your mother \_\_\_\_\_

Does (or did) your mother have any of the following (check all that apply)

- Alcohol/drug problem     Depression     Medical problems     Mental Health concerns  
 Compulsive behaviors such as gambling, sexual addiction, workaholism (specify) \_\_\_\_\_
- 

**Religious History**

Were you affiliated with any church/religion growing up?     Yes     No    What church/religion? \_\_\_\_\_

Are you affiliated with any church/religion now?     Yes     No    What church/religion? \_\_\_\_\_

Do you feel your present situation relates to your religious beliefs?     Yes     No    Please explain \_\_\_\_\_

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**Medical History**

Physician Name \_\_\_\_\_ Phone Number \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

Date of Last Physical \_\_\_\_\_

Previous Health Problems (include surgeries)	Date
_____	_____
_____	_____
_____	_____

Which of the following illnesses or complaints have you experienced recently?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Diabetes                  | <input type="checkbox"/> Head injury                           | <input type="checkbox"/> Ulcer                 |
| <input type="checkbox"/> Irregular menstrual cycle | <input type="checkbox"/> High blood pressure                   | <input type="checkbox"/> Thyroid problem       |
| <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Sleep changes                         | <input type="checkbox"/> Epilepsy              |
| <input type="checkbox"/> Seizures                  | <input type="checkbox"/> Dizzy spells                          | <input type="checkbox"/> Appetite change       |
| <input type="checkbox"/> Liver problems            | <input type="checkbox"/> Hepatitis                             | <input type="checkbox"/> PMS                   |
| <input type="checkbox"/> Herpes                    | <input type="checkbox"/> Kidney problems                       | <input type="checkbox"/> Asthma                |
| <input type="checkbox"/> Back pain                 | <input type="checkbox"/> Syphilis or other venereal disease(s) | <input type="checkbox"/> Stroke                |
| <input type="checkbox"/> Headaches/Migraines       | <input type="checkbox"/> Frequent constipation                 | <input type="checkbox"/> Heart Attack          |
| <input type="checkbox"/> Respiratory problems      |  | <input type="checkbox"/> Loss of consciousness |
| <input type="checkbox"/> Other _____               |  |  |

What prescription medications are you currently taking?

- | Medication | Reason for taking it |
|------------|----------------------|
| 1. _____   | _____                |
| 2. _____   | _____                |
| 3. _____   | _____                |

What over-the-counter medications do you take on a regular basis?

\_\_\_\_ Diet pills/aides  
\_\_\_\_ Ibuprofen  
\_\_\_\_ Sleeping pills

\_\_\_\_ Vitamins  
\_\_\_\_ Cough medicine  
\_\_\_\_ Sinus medicine

\_\_\_\_ Laxatives  
\_\_\_\_ Stomach medicine  
\_\_\_\_ Aspirin

**Females:** Do you have major mood swings with your periods?  Yes  No  
Do you have any of the following?  Hot flashes  Night sweats  Painful intercourse  
Are you on any hormone replacement therapy?  Yes  No  
Have you discussed any difficulties with your doctor?  Yes  No

**Males:** Do you have sexual concerns/problems?  Yes  No  
Have you discussed any difficulties with your doctor?  Yes  No

Is there other information your therapist needs to know?  Yes  No

Please explain \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (if minor)

\_\_\_\_\_  
Date



## Harpeth Hills Counseling Center

Harpeth Hills Counseling Center is committed to providing quality, professional services that are guided by Christian values. It takes courage to schedule an appointment and share your personal difficulties with another person; and we commend you for taking this step. Most people pursue counseling because life has become complicated and confusing. Counseling is to help you better understand yourself, clarify your values and goals, and help you resolve the issues bringing you to counseling. It is also a cooperative effort between client and therapist and requires a commitment of time and energy.

### **Confidentiality – Privacy Practices**

In accordance with HIPAA regulations, our clients' names and schedule of appointments are considered confidential information. This information will not be given to anyone regardless of the relationship, unless written permission for such an exchange is on file at the Harpeth Hills Counseling Center. Disclosure of information is generally released only with your written permission. Exceptions to this rule include, but are not limited to: 1) if there is imminent danger to the client or another person, 2) if child or elder abuse or neglect is suspected, and 3) if the therapist is compelled by law to disclose client records or information. On occasion, with your verbal permission, your therapist will consult with other therapists in this office in order to more effectively help you. Your name will not be used in this group consultation.

**Minors** under the age of 16 years of age must have parental or legal guardian authorization for treatment. Parents and caregivers are asked to agree to limited access to information these minors share in session. If agreed, parents will be provided only general information about treatment or a summary of treatment. An exception to this is if the therapist feels there is a high risk that a minor may seriously harm self or others. Minors who are 16 years of age or older must consent to services and written consent is not required from parents or legal guardians for their counseling services.

**Couple therapy** contains information about each person and both clients have a right to obtain such records that pertain to themselves. Both clients agree that treatment records will only be released by joint consent. Furthermore, there will be no secrets maintained by the therapist with one part of the couple about the other person in the couple relationship.

### **Fees**

The fee for counseling services is \$85.00 for a 50 minute session.

Upon your request, written information will be provided for you so you may file for reimbursement from your insurance company. Counseling is to be paid for on the day of the appointment and you will be charged \$45 for appointments not canceled at least 24 hours prior to the appointment. If filing insurance, it is important to note that insurance companies will not pay for missed appointments and you will be responsible for the late cancellation or missed appointment.

I have read, understand and agree to the conditions described in this document.

_____	_____
Client Signature	Date
_____	_____
Client Signature / Spouse	Date
_____	_____
Parent or Guardian (if minor child)	Date





**Harpeth Hills Counseling Center  
and  
HIPAA (Health Insurance Portability and Accountability Act)**

HIPAA's privacy provisions are designed to protect patient private health information. These federal regulations apply to health care providers who file insurance for their clients electronically. Because the Harpeth Hills Counseling Center does not file insurance electronically, the Center is not required to adhere to the HIPAA regulations. However, the spirit of HIPAA is significant and therefore Harpeth Hills Counseling Center does voluntarily comply with all applicable components of the HIPAA regulations. For example, client files and therapist personal therapy notes for each client are kept in double locked files. Confidentiality is of utmost importance in the Counseling Center.

The Harpeth Hills Counseling Center takes very seriously the protection of our clients in every way and will continue to evaluate its practices and diligently guard the information with which it has been entrusted.

Please sign and date this document explaining Harpeth Hills Counseling Center's communication with you regarding the Federal HIPAA regulation and the Harpeth Hills Counseling Center.

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Client Signature

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Date